

Date: April 18, 2024

To,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower
Dalal Street,
Mumbai 400 001

BSE Scrip Code: 973278, 974036, 974741, 974844

ISIN: INE985V07033, INE985V07041, INE985V07058, INE985V07066

Dear Sir/Madam,

Sub: Disclosure of events under Regulation 51 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“Listing Regulations”).

This is with reference to our previous communications in relation to the Scheme of Amalgamation of Ambit Housing Finance Private Limited (the “Transferor Company”) and the Company and their respective shareholders and creditors (hereinafter referred to as the “Scheme”) under the provisions of Sections 230 to 232 of the Companies Act, 2013, and other applicable regulatory requirements.

Kindly note that Ambit Housing Finance Private Limited and the Company had filed a Joint Petition on 20th March, 2024 before the Hon'ble National Company Law Tribunal, Mumbai Bench (“NCLT”) under sections 230 to 232 and other applicable provisions of the Companies Act, 2013 and rules framed thereunder, for seeking the sanction of the Scheme by the NCLT.

We hereby inform that the order dated April 03, 2024 as pronounced by the NCLT (“Order”) has been uploaded on the NCLT website today (i.e., April 18, 2024). As per the said Order, the Joint Petition has been listed for hearing on May 17, 2024. In the due course, we will ensure that all the necessary instructions as stated in the said Order will be complied within the directed timelines.

We request you to take the above on record and oblige.

Thanking you.

Yours faithfully,
For Ambit Finvest Private Limited

Sanjay Dhoka
Whole time Director, CFO and COO
DIN: 00450023